

Code DTA
Company name De Tam Joint Stock Company
Date 01/09/2018
Subject BODs Resolution on the plan for private placement

Content:

On January 09, 2018, the Board of Directors of De Tam Joint Stock Company approved to plan for the private of placement as follows:

1. Information on Stock:

- Stock name: De Tam Joint Stock Company
- Stock code: DTA
- Par value: 10,000 dongs/share
- Stock type: common share
- Offering volume: 5,000,000 shares
- Total value: VND50,000,000,000
- Offering method: to offer stock for strategic investors.
- Transfer restriction: within 01 year from the date of issue completes.
- Issue price: 10,000 dongs/share
- Time of implementation: within 90 days from the date of approval of documents by the State Securities Commission.
- Consulting company: Baoviet Securities Joint Stock Company

2. Plan for the proceeds use from the stock offering:

No.	Purpose	Amount (VND)	Expected period
1	To invest in Social Housing Project (Detaco apartment at Phuoc An commune, Nhon Trach district, Dong Nai province.)	30,000,000,000	2018
2	To supplement the working capital	20,000,000,000	2018
	Total	50,000,000,000	

3. The list of strategic investors:

No.	Investor name	Volume
1	Tran Cao Thanh	600,000
2	Nghiem Phu Hoang	710,000

3	Nguyen Dinh Thi	790,000
4	Pham Thi Binh	750,000
5	Bui Dinh Man	700,000
6	Nguyen Thi Mai Huong	700,000
7	Ngo Quang Dao	750,000
	Total	5,000,000

- Time for transfer restriction: within 01 year.
- Time of implementation: from December 15, 2017 to December 30, 2017.